

16<sup>th</sup> January, 2012

Unit 3, 136 Main Street,  
Osborne Park WA 6017  
PO Box 1520, Osborne Park WA 6916  
Phone: 08 9242 5111  
Fax: 08 9242 5677  
Email: admin@fairstarresources.com  
Web: www.fairstarresources.com

A.B.N. 38 115 157 689

**PROSPECTUS “RIGHTS ISSUE OF OPTIONS”  
AMENDMENT TO FAIRSTAR’S LETTER DATED 9<sup>th</sup> JANUARY, 2012**

Dear Shareholder,

We forward an amendment to the Prospectus for the Rights Issue of Options letter for your attention.

Please review the contents carefully when completing the Application forms already received. If you have any queries please do not hesitate to contact the Company Secretary or the Share Registry.

I continue to look forward to your support for the Issue. The Board has carefully considered the merits of the Rights issue and the pricing of the securities, and recommend your take up of this Rights Issue.


The “**pink and green**” forms are not related to the Shortfall Application Form regarding the Rights Issue.

The “**green**” form is for the rights issue of entitlement of all shareholders on a 1:7 basis as of the record date of 6<sup>th</sup> January, 2012.

The “**pink**” form is for the issue of Options on a 1:1 basis or the holders of the Lapsed Options as at 30<sup>th</sup> August, 2011, and as voted for by all shareholders at the AGM held on the 24<sup>th</sup> November, 2011.

The “**white**” form attached to the Prospectus is the application for any shortfall of options for the Rights Issue.

Yours Sincerely,



Kevin J Robertson  
Managing Director